



Our Lady of Victory School

FINANCIAL ASSISTANCE APPLICATION – 2024-2025

Our Lady of Victory School assists families wishing to obtain a Catholic education for their children but do not have the means to pay the entire tuition cost. **Financial assistance only applies towards tuition.** Our Lady of Victory School financial assistance is not intended to supplement or enhance the lifestyle of the family.

Financial assistance is provided on the following basis:

- **Financial need of the applicant family**
- **The number of families requesting financial assistance**
- **The amount of funds available for distribution for each group.**

Financial assistance will not be provided if:

- **You are currently investing in RESP, RRSP, RSP, TFSA, GIC's, Term Deposits, Group 5, etc.**
- **You own a cottage or other property**
- **You or a member of your family travel during the specified dates**

Each financial assistance application will be reviewed by a committee of no less than 2 board members. Each application will be weighed solely on its facts. Every applicant will be advised by letter whether or not they have been granted financial assistance and the amount approved.

INSTRUCTIONS

Please read the instructions before completing this application. **It is essential that this form be completed in full.**

1. All answers should be typed, printed or written legibly. Please do not use pencil.
2. All Financial Assistance Applications must include the following:
 - a. Copy of **2023** Income Tax Return and a copy of the Canada Revenue Agency Notice of Assessment for both parents;
 - b. 3 months of bank statements, from all bank accounts, for both parents;
 - c. 3 months of credit card statements for both parents;
 - d. 2 consecutive pay statements from all employers, for both parents;
 - e. Current Investment Statement/Account Information **showing all assets and liabilities** and the total amount invested in RESP, RRSP, RSP, TFSA, GIC's, Term Deposits, and any other funds, for both parents; and,
 - f. Any other documentation requested by the Financial Committee, which they deem necessary.

3. Financial Assistance Applications are due on the following date(s):

Group 1 - Returning Students:

April 15

Group 2 - New Student Registrations before June 15:

June 15

Group 3 - New Student Registrations between June 15- September 3:

September 15

4. Submit completed Financial Assistance Application, and all above documentation to:

THE FINANCIAL ASSISTANCE COMMITTEE

c/o Our Lady of Victory School

249 Arnold Avenue

Winnipeg, Manitoba R3L 0W4

5. You will be advised of the Committee's decision regarding your application by June 2023.
6. Please refer any questions regarding completion of the Financial Assistance Application to the school Administrative Assistant, by calling 204-452-7632, or by email at olv@victoryedu.com.

Strict confidentiality is maintained at all times.

All documentation received is destroyed on June 30 of the school year that you are applying for.

FOR OFFICE USE ONLY:

DATE _____ APPLICATION # _____ VERIFIED _____ AMOUNT OF ASSISTANCE \$ _____

OUR LADY OF VICTORY SCHOOL - FINANCIAL ASSISTANCE APPLICATION – 2023/2024

1. PARENT INFORMATION

The Father _____ is:
(First) (Last)

- Employed at _____
- Unemployed since _____
- Student at _____ full time part time
- Stay at home father
- Divorced/Separated/Deceased/Not Part of the Family

The Mother _____ is:
(First) (Last)

- Employed at _____
- Unemployed since _____
- Student at _____ full time part time
- Stay at home mother
- Divorced/Separated/Deceased/Not Part of the Family

2. OLV STUDENT IDENTIFICATION

FIRST STUDENT:

Surname _____ First name _____
Grade September 2024 _____

SECOND STUDENT:

Surname _____ First name _____
Grade September 2024 _____

THIRD STUDENT:

Surname _____ First name _____
Grade September 2024 _____

FOURTH STUDENT:

Surname _____ First name _____
Grade September 2024 _____

3. **DEPENDENT CHILDREN (children 18 or under that live with you):**

NAME	AGE	SCHOOL	GRADE

4. **FAMILY ASSETS:**

a) **HOME**

Year Purchased _____ Current Market Value _____

b) **OTHER RESIDENCE/REAL ESTATE**

Description _____

Year Purchased _____ Current Market Value _____

c) **VEHICLES (cars, trucks, R.V.'s, trailers)**

	Year	Make	Model	Current Value
1.	_____	_____	_____	\$ _____
2.	_____	_____	_____	\$ _____
3.	_____	_____	_____	\$ _____

d) **OTHER ASSETS**

(stocks, bonds, TFSA, R.R.S.P.'s, RESP, Term Deposits, Cash, Savings Bonds)

1. _____
2. _____
3. _____

5. FAMILY LIABILITIES:

a) MORGAGES AND/OR LOANS

	Balance Owing	Monthly Payment
1. Home	\$ _____	\$ _____
2. Loan	\$ _____	\$ _____
3. _____	\$ _____	\$ _____

b) OTHER FINANCIAL OBLIGATIONS (e.g. credit cards, rent, taxes, medical, etc.)

	Type	Balance Owing	Monthly Payment
1.	_____	\$ _____	\$ _____
2.	_____	\$ _____	\$ _____
3.	_____	\$ _____	\$ _____
4.	_____	\$ _____	\$ _____
5.	_____	\$ _____	\$ _____
6.	_____	\$ _____	\$ _____
7.	_____	\$ _____	\$ _____
8.	_____	\$ _____	\$ _____
9.	_____	\$ _____	\$ _____
10.	_____	\$ _____	\$ _____

6. PARENT'S (GUARDIANS') ANNUAL INCOME TAX FOR 2022 (as shown on 2022 income tax return)

FATHER'S SALARY	\$ _____
MOTHER'S SALARY	\$ _____
DIVIDENDS AND/OR INTEREST INCOME	\$ _____
ALIMONY AND CHILD SUPPORT RECEIVED	\$ _____
CHILD TAX BENEFIT	\$ _____
SOCIAL ASSISTANCE/E.I. BENEFITS	\$ _____
MISCELLANEOUS/OTHER INCOME	\$ _____
TOTAL INCOME BEFORE DEDUCTIONS	\$ _____

7. Do you expect your family income to change during the 2023-2024 school year? Yes No
8. Do you or any member of family plan to travel during September 2024 and September 2025? Yes No

If you answered yes to the above when do you plan to travel _____

9. Are you planning on purchasing a vehicle in the near future? Yes No
10. Are you planning on purchasing a home in the near future? Yes No

11. Please use the following space to provide any additional information which you feel may be useful to the Financial Committee in evaluating your application.

IMPORTANT ADDITIONAL INFORMATION

- **It is an applicant’s responsibility to submit all information by the deadline. This application will NOT be processed unless ALL information and required documentation is supplied. (PLEASE see instructions). Application submitted after the deadline may not be accepted.**

DECLARATION, AGREEMENT AND CONSENT OF PARENT(S)/LEGAL GUARDIAN

By signing below, I hereby declare that all the information provided in this Application for Financial Assistance is true and complete to the best of my knowledge. I understand that if any of the information provided in this application changes, I am obliged to report such changes to Our Lady of Victory School immediately, and I agree to do so.

By signing below, I hereby expressly consent Our Lady of Victory School to:

- a) Verify and investigate any information supplied by me on this application;
- b) Use any and all information provided, together with any other information collected as part of its consideration as to whether or not it will provide financial assistance and in what amount.

Signature of Parent/Legal Guardian

Signature of Parent/Legal Guardian

Name of Parent/Legal Guardian

Name of Parent/Legal Guardian

Date

Date